

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF EQUITABLE)
RESOURCES, INC. FOR AN ORDER)
AUTHORIZING THE ISSUANCE AND)
SALE OF UP TO 330,000,000 SHARES) CASE NO. 98-070
OF COMMON STOCK AND UP TO)
500,000 SHARES OF PREFERRED)
STOCK TO BE USED IN CONNECTION)
WITH A SHAREHOLDER RIGHTS PLAN)

O R D E R

On May 1, 1998, Equitable Resources, Inc., by letter, requested that the informal conference scheduled for May 5, 1998 be postponed due to scheduling conflicts. Good cause having been shown and being otherwise sufficiently advised, the Commission HEREBY ORDERS that the informal conference scheduled for May 5, 1998 at 1:30 p.m. is canceled.

Done at Frankfort, Kentucky, this 5th day of May, 1998.

PUBLIC SERVICE COMMISSION


For the Commission

ATTEST:


Executive Director